

Evaluation of the the Money Follows the Person Demonstration

**Randall Brown
Carol Irvin
Debra Lipson
Sam Simon**

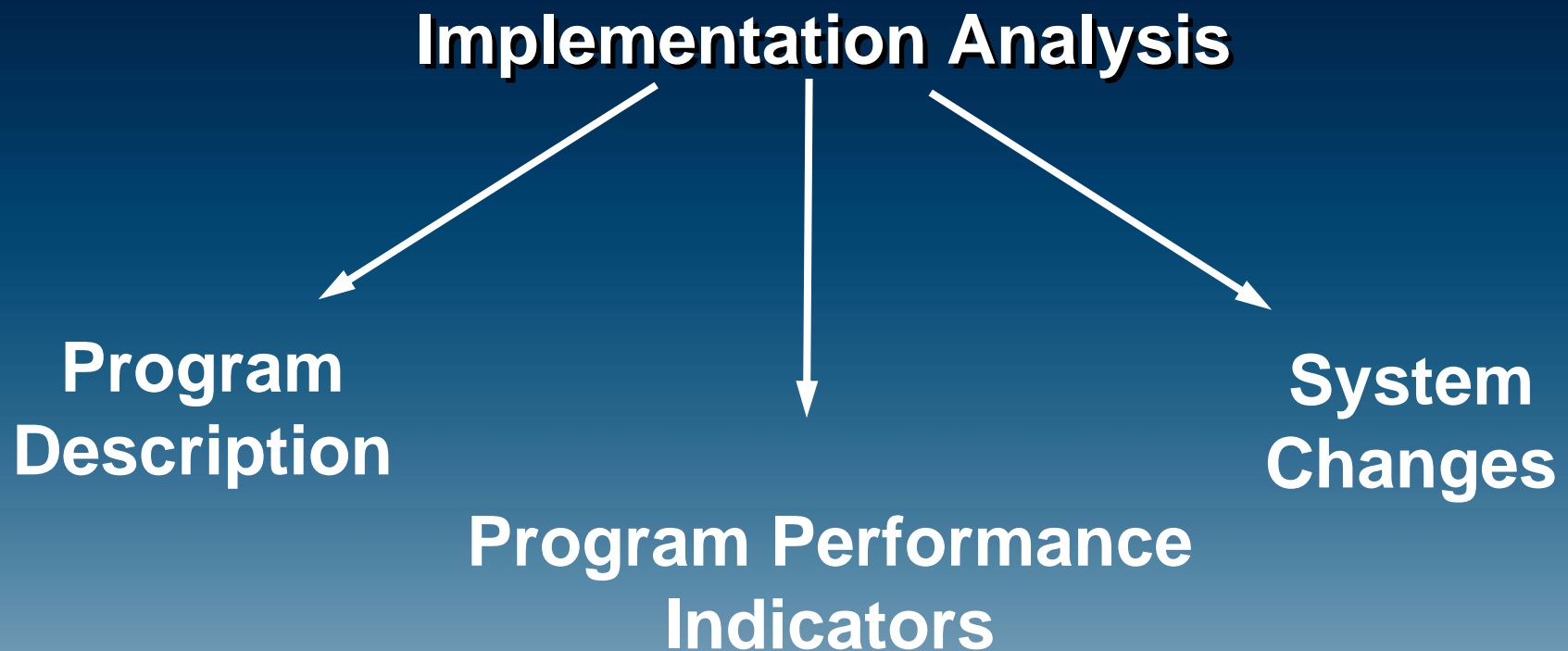
Overview of Today's Presentation

- Overview of analyses and research questions
 - Implementation
 - Impact
 - Outcome
- Reporting requirements

Data Sources

- **Semi-annual web-based progress reports**
- **Medicaid claims (MAX and MSIS)**
- **Medicare claims**
- **Quality of life data**
- **Other**
 - **Nursing home minimum data set, state financial reports, and OSCAR**

MFP Implementation Analysis



Implementation Analysis: Program Description Questions

- 1. What populations are targeted by grantees?**
- 2. What are the key features of MFP programs?**
- 3. How are enhanced FMAP funds used to rebalance LTC systems?**

Implementation Analysis: Program Performance Indicators

- 1. Number of participants transitioned**
 - Does the rate of transitions increase under MFP?
- 2. Number of participants re-institutionalized**
 - Does the re-institutionalization rate decrease?
- 3. Volume of HCB services provided**
 - Does the use of HCB services increase?

Implementation Analysis: Program Performance Indicators (cont)

- 4. Ratio of HCBS to institutional LTC expenditures**
 - How do year-to-year trends in HCBS and institutional spending change?**
- 5. Cost to transition MFP participants**

Implementation Analysis: System Changes Questions

1. What LTC system and policy changes are made to *transition* participants?
2. What policy and system changes are implemented to *maintain* participants in the community?
3. How does interagency collaboration change as a result of MFP?

Impacts versus Outcomes

- **“Impacts” are estimates of difference between actual experiences under MFP vs. what would have occurred without MFP for:**
 - Medicaid beneficiaries receiving institutional care
 - Participants in MFP
 - State Medicaid programs
- **“Outcome analysis” describes experiences of MFP participants**

Impacts on Beneficiaries: Key Research Questions

- *On institutional residents (by state and target group):*
 - Probability of transition to the community
- *On participants (by state and target group):*
 - Probability of re-institutionalization
 - Service utilization
 - Medicare and Medicaid costs
 - Quality of care
- *For what types of beneficiaries does MFP work best?*
- *What program types/features work best?*

Impacts on States: Key Outcomes

- **LTC costs per LTC recipient**
 - Includes institutional and HCBS (waivers, home health, and state plan services)
- **Service use per Medicaid beneficiary**
 - Probability of receiving institutional care
 - Probability of receiving HCBS
 - Days of service for each

Outcomes Analysis

- *How do MFP participants fare living in the community?*
 - Access to personal care services
 - Choice and control
 - Respect and dignity
 - Community integration/inclusion
 - Satisfaction
 - Employment
- *Which types of MFP participants appear to have the highest or lowest quality of life?*
- *Does quality of life vary by key program characteristics?*

State Reporting Requirements for the Evaluation

- **MFP Finders File**
- **MFP Services File**
- **MFP Quality of Life File**

MFP Finders File

- **Purpose**
 - To track enrollment as concurrently as possible
 - To identify and access Medicaid and Medicare claims
- **Quarterly submission – due 45 days after the end of a federal fiscal quarter**
 - One record for each person in MFP during the quarter and all previous quarters
 - Cumulative file
- **File Layout**
 - Based on MSIS eligibility file layout
 - Create when MSIS eligibility file is created OR develop a process outside of MSIS

MFP Services File

- **Purpose**
 - Obtain claims for every HCB service provided through the MFP program
- **Quarterly Submission - due 45 days after the end of a federal fiscal quarter**
 - One record for each HCB service paid with MFP grant funds during the quarter
- **File Layout**
 - Based on MSIS Other file

Managed Long-Term Care

- **MFP Participants who receive HCBS through a managed long-term care system**
 - Includes PACE enrollees
- **Service claims**
- **Capitated payments**

MFP Quality of Life File

- *****A work in progress*****
- **Purpose**
 - Data to measure the Quality of Life of MFP participants
- **Self-reported information**
 - Collected at three different points in time

Need Assistance with Data Reporting?

- **Contacts**

- MPR Liaison
- **MFPSupport@mathematica-mpr.com**